



## MOT and tune-up

Helping your business run smoothly

When you buy a car, it needs regular maintenance to ensure it's running as efficiently as possible. Your Trader management system is no different. It's the driving force behind your business, so why not book an MOT and tune-up to keep it running smoothly? A visit from one of our Professional Services consultants could identify changes that improve your productivity and increase your performance.

### Tell tale signs that your Trader system is due a tune-up

- ✓ Your business isn't using the latest version of the software
- ✓ You think your workflow could be improved
- ✓ You're using 3rd party software for tasks that your system can handle

### How the process works



#### Phase 1 Preparation

Complete the consultation form and choose from a range of features that you would like to focus on during your visit.



#### Phase 2 MOT and tune-up

One of our Professional Services team will visit you to discuss your requirements and help you fine-tune your Trader system.



#### Phase 3 Advisories

We'll follow up by giving you a tune-up report and presenting recommendations to further enhance your Trader system.

# FAQs

## What benefits do I get out of this?

The visit is designed to help you get the most out of your Trader management system by identifying productivity and efficiency improvements.

## What topics will be covered during the MOT and tune-up?

When booking your visit, we'll ask you to choose the areas that you would most like to improve. You can select from a range of topics, including point of sale, ledgers and stock. The number of topics we can cover during the visit will depend of the complexity of your requirements.

## How long will the visit take?

Our quick yet thorough consultancy visits last for approximately 3-4 hours.

## How much will the MOT and tune-up cost?

The cost for the initial consultancy visit is £277.50. This fee can be discounted against your next Professional Services purchase made within 60 days of your visit.

## Will you make changes to my system during the visit?

Your consultant may fine-tune your system by making adjustments to parameters or workflows. They might also make recommendations for further improvements, which may require additional time and/or fees.

## How do I book a visit?

Complete the form [here](#) to let us know which areas of Trader you want us to help you improve. We'll then contact you to arrange your consultancy visit.

## Suggested discussion points

During your visit, we will cover a number of topics from areas including point of sale, ledgers and stock. The number of topics we can discuss will depend of the complexity of your requirements. Here are a few suggestions:

Trader	Trader	Ledgers
<ul style="list-style-type: none"><li>• Min/Max recal (monthly update via month end)</li><li>• Product reclassification</li><li>• Customer ranking/sales bands</li><li>• Rep call management</li><li>• Point of sale (POS)<ul style="list-style-type: none"><li>▶ New sale/recover</li><li>▶ Document pane (quotes/back orders/suspended transactions etc)</li><li>▶ Margins button - new total</li><li>▶ eBay/Amazon orders into POS</li></ul></li></ul>	<ul style="list-style-type: none"><li>• Procedure feedback module</li><li>• Collection notes</li><li>• Suspended credit notes</li><li>• Supplier quantity breaks</li><li>• Supplier promotions</li><li>• Associated PDFs</li><li>• Web links</li><li>• Suggested returns</li><li>• Import transactions from CSV</li><li>• Bluetooth scanning</li><li>• Document scanning</li><li>• Driversboard</li></ul>	<ul style="list-style-type: none"><li>• Quick pay option in cash posting</li><li>• Goods receive notes to invoice matching</li><li>• Credit control</li><li>• Automatic stop</li><li>• Transfer options from account enquiry</li><li>• Edit invoices and credits during the open ledger period</li></ul>

To book your MOT and tune-up,  
please complete the form at:  
[www.mamsoft.co.uk/mot-and-tune-up](http://www.mamsoft.co.uk/mot-and-tune-up)

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